

ROAD SHOW

FOR INITIAL PUBLIC OFFERING OF ADN TELECOM LIMITED UNDER BOOK-BUILDING METHOD

All Eligible Investors (EI), as per Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015, are invited to participate in the road show for the forthcoming Initial Public Offering (IPO) of ADN Telecom Limited under Book-Building method.

ELIGIBLE INVESTORS

- i. Merchant Bankers and Portfolio Managers;
- ii. Asset Management Companies;
- iii. Mutual Funds and Collective Investment Scheme(CIS);
- iv. Stock Dealers;
- v. Banks;
- vi. Financial Institutions;
- vii. Insurance Companies;
- viii. Alternative Investment Fund Managers;
- ix. Alternative Investment Funds;
- x. Foreign Investors having account with any Securities Custodian registered with the Commission;
- xi. Recognized Provident Funds, Approved Pension Funds and Approved Gratuity Funds; and
- xii. Other Institutions as approved by the Commission.

SCHEDULE FOR ROAD SHOW

DATE:

19th October 2017 (Thursday)

TIME:

07:00PM

VENUE:

Le Meridien (Grand Ballroom)
75A Commercial Area, Airport Road,
Nikunja - 2 Khilket, Dhaka - 1229

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ISSUER COMPANY



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